30-32 (1) FORM NUMBER

33 (2) VERSION

40 (5/8) SEQUENCE

SHEP BEHAVIORAL EVALUATION - PART II

These evaluations should be administered at Baseline Visit 2 and at all annual visits, after all other procedures are completed.

1. SHEP ID: (3) [22|23] - (4) [24|25|26|27] - (5) [28|29]

2. Acrostic: (6) 41-46 [| | | | |]

3. a. Date of Clinic Visit: [36|37] Month [38|39] Day [34|35] Year (7)

b. Type of visit: Baseline Visit 2 ☐ 1
(8) Annual ☐ 2 → Which? [48] (9)
47

c. Date of this evaluation: [51|52] Month [53|54] Day [49|50] Year (10)

---

4. Anger 55 (11) Refused ☐ 1 Not Done ☐ 2

---

a. Have you felt angry with other people in the past month?
Is this unusual for you?

Felt unusually angry with others 56 (12) true ☐ 1 false ☐ 2

b. Have you been more irritable (angry) lately?
Is this unusual for you?

Admits to having been more irritable (angry) than usual lately 57 (13) true ☐ 1 false ☐ 2

c. How often have you been getting into heated arguments? 58

Indicates he/she frequently gets into heated arguments (14) true ☐ 1 false ☐ 2

d. Do you get angry with yourself?

Gets angry with self 59 (15) true ☐ 1 false ☐ 2

5. Trailmaking Task 60 (16) Refused □ 1 Not Done □ 2

Sample A

a. Accurately performed? 61 (17) Yes □ 1 No □ 2 → Skip to Sample B

Part A--Time: 3 minutes

b. Number of seconds (maximum 180) (18) 62 63 64

c. Number of points completed (19) 65 66

d. Number of errors (20) 67 68

Sample B

e. Accurately performed? (21) Yes □ 1 No □ 2 → Skip to 6
69

Part B--Time: 4 minutes

f. Number of seconds (maximum 240) (22) 70 71 72

g. Number of points completed (23) 73 74

h. Number of errors (24) 75 76

6. Digit-Symbol Substitution--Time: 90 Seconds 77 (25) Refused □ 1 Not Done □ 2

a. Number of symbols correctly coded (26) 78 79

b. Number of symbols incorrectly coded (27) 80 81

7. Addition Task--Time: 2 minutes 82 (28) Refused □ 1 Not Done □ 2

a. Total number correct (maximum 60) (29) 83 84

8. Finding A's Task--Time: 2 minutes 85 (30) Refused □ 1 Not Done □ 2

a. Total number of words marked correctly (maximum 100) (31) 86 87 88

9. Boston Naming Task

89 (32) Refused ☐ 1 Not Done ☐ 2

	PICTURE	CHECK IF CORRECT	SPECIFY IF NOT EXACTLY AS WRITTEN
a.	Toothbrush		
b.	Knocker		
c.	Accordion		
d.	Stethoscope		
e.	Comb		
f.	Hammock		
g.	Harp		
h.	Noose		
i.	Cactus		
j.	Scissors		
k.	Latch		
l.	Pencil		
m.	Tongs		
n.	Wheelchair		
o.	Camel		
p.	Wreath		

q. Total Correct (33) 90 91

10. Delayed Recognition Span Task

92 (34) Refused ☐ 1 Not Done ☐ 2

(Circle correct words)

Participant

1	2	3	4	5	6
7	8	9	10	11	12
13	14	15	16	17	18
19	20	21	22	23	24
25	26	27	28	29	30

Interviewer

Sample Verbal Series

Swirl (21) Crown (16) Flake (8)

Verbal Series--Read from left to right

Touch (14)	Drift (20)	Large (4)	Snare (17)	Right (13)
Climb (15)	Month (24)	Noise (25)	Start (6)	Grand (22)
Close (29)	Trend (11)	Place (7)	Bound (26)	

a. Total correct before first error (35) 93 94

b. Total correct overall (36) 95 96

11. Quality of Life

97 (37) Refused ☐ 1 Not Done ☐ 2

a. How do you feel about life as a whole? Would you say that you feel delighted, pleased, mostly satisfied, mixed, mostly dissatisfied, unhappy, or terrible?

98 (38)

- Delighted ☐ 1
- Pleased ☐ 2
- Mostly satisfied ☐ 3
- Mixed ☐ 4
- Mostly dissatisfied ☐ 5
- Unhappy ☐ 6
- Terrible ☐ 7

b. Taking all things together, how would you say things are these days? Would you say that you are very happy, pretty happy, or not too happy these days?

99 (39)

- Very happy ☐ 1
- Pretty happy ☐ 2
- Not too happy ☐ 3

c. For your age, would you say,in general, that your health is excellent, good, fair, poor,or bad?

100 (40)

- Excellent ☐ 1
- Good ☐ 2
- Fair ☐ 3
- Poor ☐ 4
- Bad ☐ 5

12. First Recall

101 (41) Refused ☐ 1 Not Done ☐ 2

"Remember those words you just saw--can you tell me which ones you remember?"

Record words below:

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

a. Total words correctly recalled: (42) ☐☐ 102-103

13. Activities

104 (43) Refused ☐ 1 Not Done ☐ 2

"I am going to read a list of things people do in their free time. In the last month, how often have you done each of these things--often, sometimes, or never?"

		Often	Sometimes	Never	REF.	DK
a.	Active sports or swimming 105 (44)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
b.	Take walks 106 (45)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
c.	Work in the garden/yard 107 (46)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
d.	Do physical exercises 108 (47)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
e.	Prepare your meals 109 (48)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
f.	Work at a hobby 110 (49)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
g.	Go out and do some shopping 111 (50)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
h.	Go out to a movie, restaurant, or sporting event (51) 112	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
i.	Read books, magazines, newspapers 113 (52)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
j.	Watch television 114 (53)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
k.	Day trips, overnight trips 115 (54)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
l.	Unpaid community/volunteer work 116 (55)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
m.	Paid community work 117 (56)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
n.	Regularly play cards/games/bingo	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
o.	Any other activities 118 (57) (specify) _____ (58) 119	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8

_____

14. Second Recall

120 (59) Refused ☐ 1 Not Done ☐ 2

"Now I would like you to tell me as many of the words you remember that you saw before."

Record words below:

_____ _____ _____ _____ _____

_____ _____ _____ _____ _____

_____ _____ _____ _____ _____

_____ _____ _____ _____ _____

a. Total words recalled correctly: (60) 121-122 ☐☐

15. Letter Sets Task--Time: 5 minutes 123 (61) Refused ☐ 1 Not Done ☐ 2

a. Number marked correctly 124-125 (62) ☐☐

b. Number marked incorrectly 126-127 (63) ☐☐

c. Total score = a - (¼)b 128-131 (64) ☐☐ . ☐☐

16. Review--Interviewer only

a. How well do you think the participant understood the questions in the tasks?

Quite well ☐ 1
Fairly well ☐ 2
Somewhat (65) ☐ 3
Very little ☐ 4
Not at all 132 ☐ 5

b. How great an effort do you think the participant put into the tasks?

A great deal ☐ 1
A considerable amount ☐ 2
A moderate amount ☐ 3
A little bit (66) ☐ 4
Hardly any 133 ☐ 5

c. How nervous do you think the participant was about the tasks?

Very much ☐ 1
A moderate amount ☐ 2
A little (67) ☐ 3
Not at all 134 ☐ 4

d. How often was the participant's behavior toward the interviewer and the interviewing situation appropriate?

Always ☐ 1
Often ☐ 2
Sometimes (68) ☐ 3
Rarely ☐ 4
Never 135 ☐ 5

e. Was the participant's vision impaired to the degree that performance was affected? 136 (69) Yes ☐ 1 No ☐ 2

f. Was the participant's hearing impaired to the degree that performance was affected? 137 (70) Yes ☐ 1 No ☐ 2

g. Comments: 138 (71) P 0/1

h. Interviewer: 139-140 (72) ☐☐

Signature Code

RECORD TYPE (73) 141

DATE RECEIVED (74) 142-147

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(515) 11-16 DATE MODIFIED

(516) 17-20 TIME MODIFIED

(517) EDIT STATUS 21

SH35/6

30-32 (1) FORM NUMBER

33 (2) VERSION

40 (518) SEQUENCE

SHEP BEHAVIORAL EVALUATION - PART II

These evaluations should be administered at Baseline Visit 2 and at all annual visits, after all other procedures are completed.

1. SHEP ID: (3) [22|23] - (4) [24|25|26|27] - [28|29] (5) 2. Acrostic: (6) [41|42|43|44|45|46]

3. a. Date of Clinic Visit: [36|37] Month [38|39] Day [34|35] Year (7)

b. Type of visit: Baseline Visit 2 □ 1
(8) 47 Annual □ 2 → Which? [48] (9)

c. Date of this evaluation: [51|52] Month [53|54] Day [49|50] Year (10)

---

4. Anger 55 (11) Refused □ 1 Not Done □ 2

---

a. Have you felt angry with other people in the past month?
Felt angry with others 56 (12) true □ 1 false □ 2

b. Have you been irritable in the past month?
Admits to having been irritable lately 57 (13) true □ 1 false □ 2

c. How often have you been getting into heated arguments?
Indicates he/she frequently gets into heated arguments 58 (14) true □ 1 false □ 2

d. Do you get angry with yourself?
Gets angry with self 59 (15) true □ 1 false □ 2

5. Trailmaking Task 60 (16) Refused □ 1 Not Done □ 2

Sample A

a. Accurately performed? 61 (17) Yes □ 1 No □ 2 → Skip to Sample B

Part A--Time: 3 minutes

b. Number of seconds (maximum 180) (18) 62 63 64

c. Number of segments completed correctly (19) 65 66

d. Number of missing segments, up to highest number connected (20) 67 68

Sample B

e. Accurately performed? (21) Yes □ 1 No □ 2 → Skip to 6
69

Part B--Time: 4 minutes

f. Number of seconds (maximum 240) (22) 70 71 72

g. Number of segments completed correctly (23) 73 74

h. Number of missing segments, up to highest number or letter connected (24) 75 76

6. Digit-Symbol Substitution--Time: 90 Seconds 77 (25) Refused □ 1 Not Done □ 2

a. Number of symbols correctly coded (26) 78 79

b. Number of symbols incorrectly coded (27) 80 81

7. Addition Task--Time: 2 minutes 82 (28) Refused □ 1 Not Done □ 2

a. Total number correct (maximum 60) (29) 83 84

8. Finding A's Task--Time: 2 minutes 85 (30) Refused □ 1 Not Done □ 2

a. Total number of words marked correctly (maximum 100) (31) 86 87 88

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89 (32) Refused ☐ 1 Not Done ☐ 2

	PICTURE	CHECK IF CORRECT	SPECIFY IF NOT EXACTLY AS WRITTEN
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b.	Knocker		
c.	Accordion		
d.	Stethoscope		
e.	Comb		
f.	Hammock		
g.	Harp		
h.	Noose		
i.	Cactus		
j.	Scissors		
k.	Latch		
l.	Pencil		
m.	Tongs		
n.	Wheelchair		
o.	Camel		
p.	Wreath		

q. Total Correct (33) 90 91

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(Circle correct words)

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1	2	3	4	5	6
7	8	9	10	11	12
13	14	15	16	17	18
19	20	21	22	23	24
25	26	27	28	29	30

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Climb (15)	Month (24)	Noise (25)	Start (6)	Grand (22)
Close (29)	Trend (11)	Place (7)	Bound (26)	

a. Total correct before first error (35) 93 94

b. Total correct overall (36) 95 96

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a. How do you feel about life as a whole? Would you say that you feel delighted, pleased, mostly satisfied, mixed, mostly dissatisfied, unhappy, or terrible?

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- Mostly satisfied ☐ 3
- Mixed ☐ 4
- Mostly dissatisfied ☐ 5
- Unhappy ☐ 6
- Terrible ☐ 7

b. Taking all things together, how would you say things are these days? Would you say that you are very happy, pretty happy, or not too happy these days?

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c. For your age, would you say,in general, that your health is excellent, good, fair, poor,or bad?

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_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

a. Total words correctly recalled: (42) ☐☐

102-103

13. Activities

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b.	Take walks	106 (45)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
c.	Work in the garden/yard	107 (46)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
d.	Do physical exercises	108 (47)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
e.	Prepare your meals	109 (48)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
f.	Work at a hobby	110 (49)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
g.	Go out and do some shopping	(50) 111	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
h.	Go out to a movie, restaurant, or sporting event	112 (51)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
i.	Read books, magazines, newspapers	113 (52)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
j.	Watch television	114 (53)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
k.	Day trips, overnight trips	115 (54)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
l.	Unpaid community/volunteer work	116 (55)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
m.	Paid community work	117 (56)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
n.	Regularly play cards/games/bingo		☐ 1	☐ 2	☐ 3	☐ 7	☐ 8
o.	Any other activities (specify) _____	118 (57)	☐ 1	☐ 2	☐ 3	☐ 7	☐ 8

(58) 119

_____

14. Second Recall

120 (59) Refused ☐ 1 Not Done ☐ 2

"Now I would like you to tell me as many of the words you remember that you saw before."

Record words below:

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

121-122

a. Total words recalled correctly: (60) ☐☐

15. Letter Sets Task--Time: 5 minutes 123 (61) Refused ☐ 1 Not Done ☐ 2

a. Number marked correctly 124-125 (62) ☐☐

b. Number marked incorrectly 126-127 (63) ☐☐

c. Total score = a - (¼)b 128-131 (64) ☐☐ ☐☐

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a. How well do you think the participant understood the questions in the tasks?

Quite well ☐ 1
Fairly well ☐ 2
Somewhat (65) ☐ 3
Very little 132 ☐ 4
Not at all ☐ 5

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A moderate amount ☐ 3
A little bit (66) ☐ 4
Hardly any 133 ☐ 5

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A moderate amount ☐ 2
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Often ☐ 2
Sometimes (68) ☐ 3
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Never 135 ☐ 5

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f. Was the participant's hearing impaired to the degree that performance was affected? 137 (70) Yes ☐ 1 No ☐ 2

g. Comments: 138 (71) P 0/1

h. Interviewer: 139-140 (72) ☐☐ Code

Signature

141 (73) RECORD TYPE

142-147 (74) DATE RECEIVED

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